



Questionnaire for Loan Modification Request

Borrower Name:			
Address:			
Guarantors:			
In Business Since:		Industry:	
Member Since:		Loan Balance:	
Evaluate. What has been the short-term impact and the projected long-term impact of the pandemic to the following:	Customer Engagement:		
	Supply Chain:		
	Workforce:		
	Revenues/Net Income:		
Response. What managerial operational efforts has member taken to respond to the financial impact to the member's business?			
Resources. What are the member's current sources of liquidity?	Cash Reserves (Attach most recent statement):		
	Lines of Credit, Credit Cards, etc.:		
Trends. What were your most recent financial trends, prior to the impact of the pandemic?	Interim Revenues; Net Profit		
	2019 Financial Statement		
	12-Month Trailing through February 2020		
Recovery. What is your projected action/time frame for financial recovery assuming pandemic ends in 90 days?			

Credit Union to attach Account Relationship/Loan History.